

THE **STOP** HUNTER.

The Traders Club Weekly Report: 04/12/15

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FX Pairs Assessment Summary

(Based off Daily charts for longer term assessment)	Sentiment Indicators:			Technical Indicators:		USD Strength	Hot news week / Key Days?	Overall Assessment
	COT	Currency Strength Indicator	Open Interest	Price Action	Momentum Signals			
EURUSD	Bearish	Weak Bearish	Bearish	Neutral	Neutral	Bullish: but weakening back to support		Weak Bearish
GBPUSD	Bearish	Strong weakening	Weak Bearish	Bearish	Weak Bearish	Bullish: but weakening back to support	Thu	Bearish
USDJPY	Neutral	Neutral	Weak Bearish	Neutral	Neutral	Bullish: but weakening back to support		Neutral
USDCHF	Bullish	Neutral weakening	Weak Bullish	Neutral	Neutral	Bullish: but weakening back to support	Thu	Weak Bullish
AUDUSD	Neutral	Weak Strengthening	Weak Bearish	Neutral	Weak Bullish	Bullish: but weakening back to support	Thu	Neutral
USDNOK				Weak Bullish	Neutral	Bullish: but weakening back to support		Neutral
USDMXN	Neutral		Bullish	Weak Bullish	Weak Bullish	Bullish: but weakening back to support		Weak Bullish
USDZAR				Bullish	Neutral	Bullish: but weakening back to support		Bullish
USDCAD	Weak Bullish	Neutral Sideways	Weak Bearish	Weak Bullish	Bullish	Bullish: but weakening back to support	Tue	Neutral
NZDUSD		Neutral Sideways		Neutral	Bearish	Bullish: but weakening back to support	Wed	Weak Bearish
AUDNZD				Neutral	Bearish			Weak Bullish
GBPAUD				Bearish	Weak Bearish			Weak Bearish
GBPEUR				Weak Bearish	Neutral			Neutral
GBPJPY				Neutral	Neutral			Neutral

Comment: US Dollar falling back from strength over the last week and stopping at support while it waits on any interest rate decision. A quieter news week. Friday is busy for the USD with retail sales and consumer sentiment. NZD comes into focus Wednesday as does CHF on the Thursday. Thursday also sees the BoE meet to vote on interest rates so we could see some price volatility in the GBP. China has a couple of economic stories coming out Wednesday – CPI and Saturday the 12th – Industrial production which could shift things around a bit.

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FX Big Impact News

About Economic News:

Each week major economic news comes out from around the globe that can have a serious impact on the currency markets.

The most important news (in our opinion) is listed here.....

Date:	Time:	CCY:	Impact News Event:	Forecast:	Previous:
SunDec 6					
MonDec 7					
TueDec 8	12:30am	AUD	NAB Business Confidence		2
	Tentative	CNY	Trade Balance		393B
	All Day	EUR	Italian Bank Holiday		
	9:06am	JPY	BOJ Gov Kuroda Speaks		
	9:30am	GBP	Manufacturing Production m/m		0.008
	1:30pm	CAD	Building Permits m/m		-0.067
WedDec 9	5:50pm	CAD	BOC Gov Poloz Speaks		
	1:30am	CNY	CPI y/y		0.013
	8:00pm	NZD	Official Cash Rate	0.025	0.0275
		NZD	RBNZ Rate Statement		
	8:05pm	NZD	RBNZ Press Conference		
	ThuDec 10	12:30am	AUD	Employment Change	
		AUD	Unemployment Rate		0.059
8:30am		CHF	Libor Rate		-0.0075
		CHF	SNB Monetary Policy Assessment		
		CHF	SNB Press Conference		
12:00pm		GBP	MPC Official Bank Rate Votes		1-0-8
FriDec 11		GBP	Monetary Policy Summary		
		GBP	Official Bank Rate		0.005
	1:30pm	USD	Unemployment Claims		269K
	10:15am	EUR	Targeted LTRO		15.5B
	1:30pm	USD	Core Retail Sales m/m		0.002
		USD	PPI m/m		-0.004
SatDec 12		USD	Retail Sales m/m		0.001
	3:00pm	USD	Prelim UoM Consumer Sentiment		91.3
	5:30am	CNY	Industrial Production y/y		0.056
SunDec 13					

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Index Watch: UK FTSE 100 & US S&P500

S&P500 struggled around the 2100 to maintain any more positive upside momentum. December is normally a bullish month for the index. Waiting for the Santa Rally to kick in! Still retains a bullish feel.

UK FTSE interest rate decision on Thursday may add some volatility. Thursdays EUR interest rate decision added some bearishness to the FTSE but more than likely it will follow the US markets as the next few weeks progress. Currently looks pretty neutral.



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US & UK Short Lists:

US & UK TAF³:

Ticker	Name	Last Price	Bullish / Bearish	Country	Sector	Industry	Weeks on list
JE	Just Eat	457.3	Bullish	UK	Technology	Software & IT Services	1
PIC	Pace	435.57	Bullish	UK	Technology	Communications & Network	1
MRW	Morrison Supermarkets	146.75	Bearish	UK	Consumer Defensive	Food & Drug Retail	1
TSCO	Tesco	161.85	Bearish	UK	Consumer Defensive	Food & Drug Retail	1
OI	Owens Ill Inc	18.9	Bearish	US	Materials	Containers & Packaging	3
RRC	Range Resources	28.16	Bearish	US	Energy	Oil & Gas Consumable Fuels	2
PMO	Premier Oil	67.35	Bearish	UK	Energy	Oil & Gas Consumable Fuels	1
AAL	Anglo American	393.1	Bearish	UK	Materials	Metals & Mining	3

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Commodities To Watch

The below trend direction analysis is based on an assessment of the daily technicals. Use more detailed technical analysis e.g. indicators, support and resistance, sentiment: COT, Open Interest etc. for possible trade entry, exits and stops.

Bullish Opportunities:

Corn & Soybeans: Look for potential long opportunities from historical seasonality strength in Dec.

Sugar No11: Production problems could see sugar move higher in 2016.

Cocoa: Supply issues from the Ivory Coast and seasonal demand may boost Cocoa.

Cotton No2: Seasonally strong and looking technically bullish.

Not behaving as it should:

Cattle: Fundamentals keep complex feeling negative but Technical traders having different ideas – possible short breaks down?

Bearish Opportunities:

Copper: Trending down and breaking new lows.

Gold: Interest rates and a stronger \$ could see Gold go below \$1000?

WTI Crude Oil: fundamentals poor, price to trend down in range?

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COT And Seasonality Watchlist:

	COT Index: Assessment	Seasonality	Technicals Price & Momentum	Open Interest (OI)	Technicals + OI Momentum Assessment	Overall Assessment
Energy:						
WTI Crude Oil	Weak Bear	Strong Bullish	Strong Short	Decreasing	Bullish	BEARISH WEAK
Heating Oil	Weak Bear	Neutral	Strong Short	Decreasing	Bullish	BEARISH WEAK
Nat Gas	Weak Bear	Strong Bearish	Strong Short	Decreasing	Bullish	BEARISH WEAK
RBoB Gasoline	Weak Long	Strong Bearish	Neutral	Increasing	Bearish	NEUTRAL
Metals:						
Copper	Weak Bear	Weak Bearish	Strong Short	Increasing	Bearish	BEARISH
Gold	Weak Bear	Strong Bullish	Short	Decreasing	Bullish	BEARISH WEAK
Silver	Weak Bear	Strong Bullish	Short	Decreasing	Bullish	BEARISH WEAK
Softs:						
Cotton No.2	Weak Bear	Strong Bullish	Weak Long	Decreasing	Bearish	BEARISH WEAK
Cocoa	Weak Long	Strong Bullish	Bullish	Increasing	Bullish	BULLISH
FCOJ	Neutral	Strong Bearish	Short	Increasing	Bearish	BEARISH WEAK
Sugar No.11	Weak Long	Strong Bullish	Bullish	Increasing	Bullish	BULLISH
Meats:						
Feeder Cattle	Neutral	Neutral	Strong Short	Increasing	Bearish	BEARISH WEAK
Lean Hogs	Weak Bear	Strong Bearish	Short	Increasing	Bullish	NEUTRAL
Live Cattle	Neutral	Neutral	Strong Short	Increasing	Bearish	BEARISH WEAK
Grains:						
Corn	Weak Bear	Strong Bullish	Neutral	Increasing	Bearish	BULLISH WEAK
Soybean Oil	Weak Bear	Neutral	Weak Long	Increasing	Bullish	NEUTRAL
Soybeans	Weak Bear	Strong Bullish	Neutral	Increasing	Bearish	BULLISH WEAK
Wheat (Chic)	Weak Bear	Strong Bearish	Neutral	Decreasing	Bullish	NEUTRAL
Oats	Neutral	Strong Bullish	Weak Long	Decreasing	Bearish	NEUTRAL
Rough Rice	Neutral	Strong Bullish	Strong Short	Increasing	Bearish	NEUTRAL

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Commodities Comments:

Grains: December can be a quiet month for the Grains complex with lower volume and traders struggling to firm up any point of view in regards direction they may have. Seasonally there are a couple of things to look out for: Corn and Soybeans are normally strong this month. Hedge funds remained short grains on the back of Argentina worries and supply issues. Rough Rice continues to be bearish.

Energies: OPEC meet Friday 4th to discuss Oil production levels and possibly try to work out capping them to stabilise the price drop? Difficult to call a direction until news of the OPEC meeting is made more clear. WTI Crude forcing its way back to \$40 and remains fundamentally weak for now. RBoB Gasoline looks like it is moving back towards lows at \$1.2. Heating Oil and Nat Gas stabilising at lows.

Metals: Gold slides lower toward the \$1000 level but has eased due to US Dollar weakness over the last week and ECB rate decisions. Still doesn't look good though and Friday 4th's Non-Farms from the US may shape the week ahead. Silver has fallen to a 6 1/2 year low in the late \$13's. Copper hovers around the \$2 level as it decides what to do next. Chinese economic news out this week may impact the red metal.

Softs: Sugar witnessed a rise in bullish bets by the funds – sugar looks to be in a production deficit for 2016 so keeping the price strong. Cocoa also looked stronger heading into the festive season fundamentally as deliveries from the Ivory Coast have remained weak. Cotton No2. technically looking more bullish and December is normally a strong month. Orange Juice continues to retrace from highs.

Meats: Live and feeder Cattle both have a bearish technical feel to them – look for further breaks down. Lean Hogs were more bullish this week just gone and trying to stabilise around the \$60 level.

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